Important Contacts

CHILDREN

Name(s):

Important information (e.g. pediatrician, school):

EMPLOYER

Name of employer:

Contact:

Telephone/Email:

ATTORNEY

Name:

Telephone/Email:

REAL ESTATE AGENT

Name:

Telephone/Email:

POWER OF ATTORNEY

Name of trusted individual:

Contact:

Assets they have access to:

Name:

What you need to keep in mind in case of deportation

- O Notify your employer of your new address and ask them to send you your last paycheck to this address. You have a right to receive your pay for work realized, even if you do not have work authorization or a social security number.
- If you have debt, talk with your lender to may payment arrangements. Most banks are multinational corporations and they will try to collect the debt outside of the United States if the debt is not paid.
- It is possible that you will need to file your taxes to the IRS prior to leaving the United States. You should also prepare in case you must file taxes even after leaving the country.
- If you or your children qualify for public benefits, these may continue. Talk with the respective agencies to plan.
- If your children are citizens and have assets under their name, you need to plan to have those assets **managed**. This includes special arrangements if your children are citizens of the United States.

VENTURES

ASSET INFORMATION AND PLAN

FAMILY FINANCIAL PLAN

All families can benefit by having a family financial plan, this will help reduce stress and make it easier to make decisions during emergencies. This includes deportation situations, as this does not take away your financial rights.

This document is designed to be a tool to begin your financial plan. Take the time to complete the appropriate section and use it to organize your information. In general, follow these six steps:

- 1. Make a list of all your assets (e.g. bank accounts, loans, cars, house, etc.)
- 2. To this list add important contacts, account numbers, and passwords
- 3. Decide who has access to these assets, whether it is your spouse or a power of attorney, etc.
- 4. Write down the action you want to take with your assets if you must leave the United States (e.g. close accounts, sell car, etc.)
- 5. Make a list of important contacts (e.g. real estate agent, attorney, employer, etc.)
- 6. Keep all your important documents in one binder and at an accessible location.

Questions? 831.200.1719 www.SCCVonline.org

This document was based on information from the Appleseed manual: Protecting Assets & Child Custody in the Face of Deportation: A Guide for Practitioners Assisting Immigrant Families (2012))

VENTURES

Ventures partners with rural Latino working-class families in California's Central Coast to implement transformational programs that activate and strengthen their economic and political power. Together, we are working towards a shared and prosperous economic future where zip code, race, gender, or immigration status do not dictate income or wealth.

ASSET INFORMATION AND PLAN

Asset Type	Asset Type	Asset Type
O Auto		⊖ Auto
O Checking		O Checking
Account	○ Auto	Account
<mark>O</mark> House		⊖ House
Savings Account	O Checking Account	O Savings Account
<mark>O</mark> Loan		O Loan
○ Credit Card	○ House	O Credit Care
Other:		Other:
	○ Savings Account	
	○ Loan	
Accest	AccedTime	
Asset Type	Asset Type	Asset Type
O Auto	Asset Type	O Auto
○ Auto ○ Checking	Asset Type	O Auto O Checking
 Auto Checking Account 		O Auto O Checking Account
 Auto Checking Account House 	O Auto	 Auto Checking Account House
 Auto Checking Account House Savings 		 Auto Checking Account House Savings
 Auto Checking Account House Savings Account 	O Auto	 Auto Checking Account House Savings Account
 Auto Checking Account House Savings Account Loan 	O Auto	 Auto Checking Account House Savings Account Loan
 Auto Checking Account House Savings Account Loan Credit Card 	O Auto O Checking Account	 Auto Checking Account House Savings Account Loan Credit Care
 Auto Checking Account House Savings Account Loan 	 Auto Checking Account House 	 Auto Checking Account House Savings Account Loan
 Auto Checking Account House Savings Account Loan Credit Card 	O Auto O Checking Account	 Auto Checking Account House Savings Account Loan Credit Card
 Auto Checking Account House Savings Account Loan Credit Card 	 Auto Checking Account House 	 Auto Checking Account House Savings Account Loan Credit Care
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 Auto Checking Account House Savings Account Loan Credit Card 	 Auto Checking Account House Savings Account 	 Auto Checking Account House Savings Account Loan Credit Care
 Auto Checking Account House Savings Account Loan Credit Card 	 Auto Checking Account House Savings Account 	 Auto Checking Account House Savings Account Loan Credit Care

lotes:	·
Asset Type	Asset Type
Auto	
Checking Account	O Auto
House	
Savings Account	O Checking Account
Loan	
Credit Card	⊖ House
Other:	
	O Savings Account
	○ Loan
lotes:	·

Name:

Asset Type

O Auto

⊖ House

🔾 Loan

O Checking Account

○ Savings Account

Asset Type Asset Type O Auto ○ Checking O Auto Account 🔾 House <mark>○</mark> Savings O Checking Account Account 🔾 Loan <mark>○</mark> House ○ Credit Card Other: O Savings Account <mark>O</mark> Loan Notes: Asset Type Assat Tyna

ASSET INFORMATION AND PLAN

Asset lype	Asset lype
O Auto	
Checking Account	O Auto
<mark>○</mark> House	
 Savings Account 	O Checking Account
<mark>○</mark> Loan	
○ Credit Card	⊖ House
Other:	
	O Savings Account
	⊖ Loan
Notes:	

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Asset Type	Asset Type
○ Auto	
○ Checking	
Account	○ Auto
⊖ House	
Savings Account	Checking Account
<mark>O</mark> Loan	O House
○ Credit Card ○ Other:	
	○ Savings Account
	O Loan
Notes:	
	Asset Type
Asset Type O Auto O Checking	Asset Type O Auto
Asset Type O Auto	
Asset Type Auto Checking Account	
Asset Type Auto Checking Account House Savings	O Auto O Checking Account
Asset Type Auto Checking Account House Savings Account	O Auto
Asset Type Auto Checking Account House Savings Account Loan Credit Card	O Auto O Checking Account
Asset Type Auto Checking Account House Savings Account Loan Credit Card	 Auto Checking Account House
Asset Type Auto Checking Account House Savings Account Loan Credit Card	 Auto Checking Account House Savings Account